

# ISLAMI BANK SECURITIES LIMITED

## Weekly Stock Market Report

03-July-2025

Index	03-07-2025	25-06-2025	Point Change	%Change
DSEX	4894.07	4767.64	126.42	2.65%
DSES	1065.39	1046.04	19.35	1.85%
DSE30	1836.12	1790.09	46.02	2.57%

Index	03-07-2025	25-06-2025	Point Change	% Change
CSE50	1052.19	1043.69	8.5	0.81%
CSE30	11730.75	11597.77	132.98	1.15%
CSI	872.61	872.07	0.54	0.06%

### Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
159410	230761760	5062	6660061

Issues Advanced	Issues declined	Issues Unchanged
154	181	62

DSMEX Index	Value	Point Change	% Change
03-07-2025	1036.71	7.44	0.72%

Issues Advanced	Issues declined	Issues Unchanged
9	7	3

### Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	501	82.65	6.59	65,834.81
Cement	414.9	37.26	9.88	9,660.82
Ceramics Sector	95.2	1.84	57.34	1,659.45
Corporate Bond	0	0	0	2,042.25
Debenture	0	0	0	9.84

Engineering	1,778.80	89.93	34.94	26,000.24
Financial Institutions	149.2	12.77	21.16	9,247.06
Food & Allied	6,227.70	113.9	31.45	26,668.00
Fuel & Power	4,527.10	267.97	14.79	29,166.41
Insurance	1,469.30	115.86	14.23	11,271.78
IT Sector	270.3	14.07	22.08	2,283.58
Jute	168.1	6.97	24.11	236.3
Miscellaneous	3,631.90	106.77	28.15	22,474.03
Mutual Funds	3,112.20	289.32	14.87	3,836.43
Paper & Printing	378.4	19.59	17.72	1,843.30
Pharmaceuticals & Ch	10,731.50	499.79	23.36	53,550.14
Services & Real Estate	159.9	13.01	9.95	1,615.03
Tannery Industries	1,160.90	117.15	36.07	2,416.98
Telecommunication	444.9	28.82	15.94	55,528.07
Textile	1,474.50	71.13	21.65	10,675.45
Travel & Leisure	50.9	4.53	27.74	3,685.26
Treasury Bond	0	0	0	54,772.84

### Top Gainers

TRADING CODE	Close Price	% CHANGE
RUPALIBANK	21	9.95%
IBP	13.9	9.45%
CAPMIBBLMF	9.1	8.33%
1STPRIMFMF	19.8	6.45%
MIDLANDBNK	27.1	6.27%
GPHISPAT	18.9	6.18%
PRIMEBANK	24.5	6.06%
ONEBANKPLC	7.5	5.63%
SEMLLECMF	13.4	5.51%
SALAMCRST	21.1	5.50%

### Top Losers

TRADING CODE	Close Price	% CHANGE
ISLAMICFIN	8	-9.09%
FAREASTFIN	3.6	-7.69%
LOVELLO	96.2	-4.66%
BAYLEASING	4.3	-4.44%
EASTRNLUB	2,512.30	-3.74%
GQBALLPEN	167.5	-3.35%

STANDBANKL	5.9	-3.28%
CNATEX	3.1	-3.13%
FAREASTLIF	25.2	-3.08%
LEGACYFOOT	58.1	-3.01%

### Top Value

TRADING CODE	LTP	Value
BRACBANK	53.8	248.81
AGNISYSL	26.9	154.11
MIDLANDBNK	27.1	149.58
BEACHHATCH	49.3	130.29
SQURPHARMA	207.6	122.72
ASIATICLAB	40.1	116.98

### Top Volume

TRADING CODE	LTP	Volume
ABBISTMF	4	9,898,310
EBLNRBMF	3.5	6,509,316
AGNISYSL	26.9	5,711,360
MIDLANDBNK	27.1	5,510,203
BRACBANK	53.8	4,724,490
IBP	13.9	4,428,734

### Foreign Currency Exchange Rate

Currency	Buying	Selling
US Dollar (USD)	122.6000	122.7500
EURO (EUR)	144.6435	144.6435
Pound sterling (GBP)	167.1774	167.4187
Australian Dollar (AUD)	80.7076	80.8186
Japanese Yen (JPY)	0.8532	0.8544
Canadian Dollar (CAD)	90.2134	90.3570
Swedish Krona (SEK)	12.8876	12.9062
Singapore Dollar (SGD)	96.3155	96.4409
Chinese Yuan (CNH)	17.1157	17.1443

Indian Rupee (INR)	1.4317	1.4337
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## Economic Update

Forex Reserve Gross (May 2025)	25798.2	USD in Mn
Call Money Rate (Overnight)	9.79	Average Interest Rate
Inflation Rate (Point to Point)	9.05%	30-May-2025
Consumer Price Index	133.08	30-May-2025

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*Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,*

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#### Khulna Digital Booth :

Akankha Center (3rd Floor), 4/b, Babystand

#### Head Office :

20, Dilkusha (5th floor) C/A, Dhaka-1000

#### Sylhet Digital Booth :

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